

WHITEFORD, TAYLOR & PRESTON L.L.P.

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Special Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re:

**CARITAS HEALTH CARE, INC., et al.,

Debtors.**

CARITAS HEALTH CARE, INC.,

Plaintiff,

v.

MSI SURGICAL SOLUTIONS LLC.,

Defendant.

Chapter 11

**Cases No. 09-40901 (CEC)
through 09-40909 (CEC)**

(Jointly Administered)

Adv. Pro. No. 11-01146-cec

CERTIFICATE OF SERVICE

The undersigned certifies that on August 12, 2011, a notice of the Debtor's intent to seek Bankruptcy Court approval of a proposed settlement negotiated by the parties in the above captioned matter (the "Settlement") was sent pursuant to the Order Establishing Preference Settlement Procedures to the following parties:

William E. Curtain, Esquire
Valerie E. Millman, Esquire
Office of the United States Trustee
271 Camden Plaza East
Room 4529
Brooklyn, New York 11201

Martin G. Bunin, Esquire
Craig E. Freeman, Esquire
Alston & Bird, LLP
90 Park Avenue
New York, New York 10016

Counsel to the Official Committee
of Unsecured Creditors

Counsel further certifies that no objection to the Settlement was received.

Dated: September 28, 2011
Baltimore, Maryland

Respectfully submitted,

WHITEFORD, TAYLOR & PRESTON L.L.P.

/s/ Kenneth Oestreicher
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